

SIMON BENSON DipFS(FP)
SENIOR FINANCIAL PLANNER

Simon joined TFS Financial Planning in 2008 and has in excess of 18 years experience in the financial services industry with 9 years in Financial Planning and the balance in the rural and commercial lending operations.

He enjoys using his diversity of experience to provide comprehensive and practical advice to a wide range of clients in a variety of situations, including families, professionals, small business and rural operations.

Simon can assist in all facets of financial planning including wealth creation, wealth protection for families and small business and retirement planning.

Simon holds a Diploma of Financial Planning from Deakin University and is a member of the Financial Planning Association.

He has special interest in building long term relationships with his clients by delivering quality advice and a high level of service. He enjoys helping clients better understand the various aspects of their financial planning needs and the investment and wealth protection strategies implemented in order to meet their objectives.



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Representative of TFS Financial Planning AFSL No. 230681

At TFS Financial Planning we aim to provide personalised strategic advice that will deliver reliable outcomes and foster rewarding long-term relationships with our clients.

The focus of our advice is to assist our clients to achieve their lifestyle goals and objectives through quality advice. We also believe it is an important part of your journey to provide clear and concise advice through ongoing client education.

At TFS Financial Planning we strive to be pro-active in all areas of our business. And pride ourselves on implementing innovative approaches to customer care and service. These are some of the components that set us apart in the financial services industry.

Whether you are planning for retirement, looking to create wealth for the long-term or need advice about salary packaging or redundancy, the team at TFS Financial Planning are well placed to help you reach your goals.

Personalised Advice · Reliable Outcomes · Rewarding Relationships