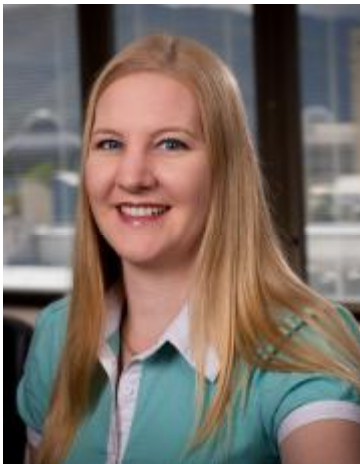


FIONA MOUNTFORD Adv.Dip.FS (FP) FINANCIAL PLANNER

Fiona joined TFS Financial Planning in early 2005. Fiona has over eight years experience in the banking, insurance and financial services industry. Fiona helps clients by implementing financial strategies that will work towards reaching a client's lifestyle goals. Fiona sees the most rewarding part of the position when her clients reach their life goals. Fiona assists clients in wealth accumulation, wealth protection, implementing tax effective strategies and retirement planning.

Fiona holds an Advanced Diploma of Financial Services (Financial Planning) and is a member of the Financial Planning Association (FPA).

Fiona helps people to plan successfully for their long-term goals, build wealth and manage life transitions. Fiona has a special interest in financial and investment markets and building client portfolios to complement long-term growth.



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At TFS Financial Planning we aim to provide personalised strategic advice that will deliver reliable outcomes and foster rewarding long-term relationships with our clients.

The focus of our advice is to assist our clients to achieve their lifestyle goals and objectives through quality advice. We also believe it is an important part of your journey to provide clear and concise advice through ongoing client education.

At TFS Financial Planning we strive to be pro-active in all areas of our business and pride ourselves on implementing innovative approaches to customer care and service. These are some of the components that set us apart in the financial services industry.

Whether you are planning for retirement, looking to create wealth for the long-term or need advice about salary packaging or redundancy, the team at TFS Financial Planning are well placed to help you reach your goals.

Personalised Advice · Reliable Outcomes · Rewarding Relationships